

adapted from  
Plans and Recommendations for Statewide Resource Sharing (SWRS) for the State Library of Ohio, 5 March 2008

SWRS Key events	April	May	June	July	August	September
<b>Monitor Industry Developments</b>						
Key OCLC Developments	Ongoing work for VDX's NCIP to work with Sirsi Unicorn. Waiting for Unicorn NCIP patch. Once it is installed at CLEVNET and INFOhio they will retest the VDX – Unicorn functionality.	SirsiDynix latest NCIP patches, NCIP testing ongoing with INFOhio & CLEVNET, NCIP Gateway still in development. Innovative Interfaces is removing some circ functionality from Release 2007 starting in July 2008 that will prevent the OCLC VDX NCIP Gateway from working with Innovative Interfaces Release 2007.	Ralph Horton from OCLC produced a document identifying a list of issues current with NCIP communication between VDX and SirsiDynix Unicorn. The list contained 4 unresolved items and 1 item being tested. The most critical items were title level holds and holds on non-circulating material types. There seemed to be agreement in the June NCIP meeting that OCLC and SirsiDynix are close to getting NCIP working between the 2 systems.	Fixes to identified problems were installed on both OCLC VDX software and SirsiDynix Unicorn systems and testing continued.	Testing continued with Ohio partners CLEVNET and INFOhio.	OCLC and SirsiDynix installed the necessary NCIP components in the production MnLINK VDX consortium in Minnesota. A few issues arose and both OCLC and SirsiDynix are working to resolve the problems. It is a step closer to full production implementation.
Key Equinox Developments	Ohio talked with others interested in the development of Fulfillment LAI (Legacy Automation Integrator)	No active work	No active work	No active work	No active work	No active work

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Other Developments	None	The State Library is proposing the creation of a task force to develop a feature list that could lead to the development of an open source ILS consortium. The feature list would document the required features and functionality for an open source based ILS for use in a consortium. A possible outcome would be to generate an RFP from these requirements for an open source ILS.	Development of an Open Source Software Integrated Library System (OSS ILS) Task Force.	OSS ILS Task Force meeting was held on July 23 at State Library to begin process of gathering requirements and functionality for ideal ILS. The meeting was led by Dianna Clark of SEO and was attended by invited members of the library community, which included representatives of the State Library and many consortium within the state, including: CACL, CLEVNET, Discovery Place, ICAN, SearchOhio, TIPL, and SEO. After requirements and functionality are defined, this may result in an RFP.	The OSS ILS Task Force worked at their own pace to continue adding requirements and functionality for the ideal ILS.	A meeting was held at the State Library of Ohio with representatives from several State Libraries and OCLC Network providers to gauge interest in collectively pursuing an open source statewide resource sharing solution and an open source ILS. All expressed interest, however, an organization must contribute money if they wish to influence the direction of the project. The group is in early discussion and has no formal structure at this point. Another meeting is scheduled for October.
<b>Key SWRS Project Activities and Decisions</b>						
Solicit interest of NISO and other Library Resource-Sharing Projects to expedite NCIP Implementations	State Library in contact with Candy Zeman, Chair of the NISO NCIP Implementation Group. She requested real life examples of what NCIP would mean to Ohio and to our statewide resource sharing goals. State Library sent story and will work with other libraries on this.	NISO NCIP Implementation Group has finalized the definition of Version 2 of NCIP and is working on the steps to get it to a vote by NISO. <a href="http://www.ncip.info">www.ncip.info</a> The hope is that Version 2 will be more easily implementable in the various ILS and resource sharing projects.	NCIP Implementation Group provided proposal for NCIP version 2 to the NISO Discovery to Delivery Topic Committee. The Committee approved the recommendations and passed it onto the general membership for ballot. Balloting is open until first week of August, 2008.	No active work while waiting for balloting to close.	Balloting closed on the NCIP version 2 standard. The NCIP implementation group is investigating the comments made by the balloting members.	The NCIP implementation group is continuing their investigation of the comments made by the balloting members and preparing responses.

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Request ILS vendors' collaboration with OCLC	In process of scheduling meeting between State Library, select SWRS Steering Committee members, OCLC, and SirsiDynix	Meeting scheduled for June 16th.	Meeting held at State Library with representatives from State Library, CLEVNET, INFOhio, SWRS Steering Team, OCLC, and SirsiDynix. Minutes from meeting posted at: <a href="http://www.statelibrary.ohio.gov/swrs/NCIPJune08MtgNotes.pdf">http://www.statelibrary.ohio.gov/swrs/NCIPJune08MtgNotes.pdf</a>	Continued working on issues.	OCLC and SirsiDynix continued working on issues with testing assistance in Ohio provided by CLEVNET and INFOhio.	OCLC and SirsiDynix continued working on issues with testing assistance in Ohio provided by CLEVNET and INFOhio.
Have OCLC publish VDX requirements for "Ohio API"	No active work	No active work	No active work, as Ralph Horton from OCLC has indicated he believes this is already available since OCLC VDX conforms to defined DCB-3 NCIP Application Profile (from NISO). <a href="http://vdxipedia.fdusa.com/index.php/Main_Page#NCIP_Interop_Information">http://vdxipedia.fdusa.com/index.php/Main_Page#NCIP_Interop_Information</a>	See June. No active work.	See June. No active work.	See June. No active work.
Get Clarification from vendors on how respective ILL software works with ILS software from same vendor	No active work	No active work	No active work	No active work	No active work	No active work

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Develop library funding support for a Next-Generation SWRS	No active work	No active work	Ohio talked with Pennsylvania, Missouri, Minnesota, Michigan, Indiana, Illinois, Nebraska, Wisconsin, West Virginia, and Kentucky.	Ohio scheduled meeting with the ten interested states for September 8, 2008 in Columbus, OH.	Jo Budler has been in contact with 10 states and multiple OCLC networks for participation in multi-state IMLS proposal for open source SWRS & ILS.	The State Library continued conversation with multiple State Libraries and OCLC networks for participation in a multi-state IMLS proposal for open source SWRS & ILS. Part of this proposal includes each member group making matching contributions. Details are forthcoming.
Decide on SWRS RFP or alternative process	No active work	No active work	No active work	See Other Developments: July	No active work.	See above – Other Developments - September